

Professional Services Experience Detailed

(Consulting Engagements)

- **MetLife (www.metlife.com)** – **financial services** – a Fortune 50 insurance and financial services firm with assets of \$225M and revenues of \$36B, serving 13M U.S. households and an additional 8M international clients. Worked in FL.
- **Dycom (www.dycomind.com)** – **telecommunications** – an industry-leading cable and telecom construction firm with assets of \$550M and revenues in excess of \$600M, having more than 30 subsidiaries in 16 states. Worked in FL as well as 8 other subsidiary locations across the U.S.
- **QDI (www.qualitydistribution.com)** – **shipping / transportation** – the largest bulk tank truck network company in North America with assets of \$400M and revenues of \$150M, providing services to each of the top 100 chemical producers in the world with US operations. Worked in FL.
- **Cendant (www.cendant.com)** – **hospitality** – the world's foremost provider of travel and real estate services, having assets of more than \$40B and revenues in excess of \$20B, who is one of the world's largest hotel franchisors (Ramada, Howard Johnson, Days Inn, Super 8, Travelodge, Knights Inn, Wingate Inn, etc.); the largest vacation ownership organization; one of the world's largest car rental operators (Avis and Budget); and the world's largest real estate brokerage franchisor (ERA, Coldwell Banker and Century 21, etc.). Worked in NJ.
- **TRC (www.trci.net)** – **manufacturing** – internationally recognized as a leader in the design, manufacture, and marketing of portable electrical safety products with assets of \$32M and revenues of \$40M, having operations in the U.S., Honduras and Asia. Worked in FL.
- **Stolt-Nielsen Transportation Group (www.sntg.com)** – **shipping / transportation** – one of the world's leading providers of globally integrated transportation services for bulk liquid chemicals, edible oils, acids, and other specialty liquids. Stolt-Nielsen's businesses are aligned under each of its wholly owned subsidiaries Stolt Tankers & Terminals and Stolt Tank Containers. Worked in The Netherlands, Spain, Brazil (Sao Paulo, Rio de Janeiro, Santos, and Salvador), TX, and CT.
- **CA (Computer Associates) (www.ca.com)** – **technology** – one of the world's largest IT management software providers serving more than 99% of Fortune 1000 companies, as well as government entities, educational institutions, and thousands of other companies in diverse industries worldwide. Worked in New York, NY.

Professional Services Experience Detailed – cont

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- **ICMA-Retirement Corporation (www.icmarc.org)** – **financial services** – an independent not-for-profit financial services organization that provides retirement products and services to more than 800,000 public sector employees, in over 8,000 plans. [**co-sourced internal audit engagement, not SOX**] Worked in Washington, DC.
- **Verint (www.verint.com)** – **technology** – a top 30 US enterprise software company that is a leading provider of actionable intelligence solutions for workforce optimization, IP video, communications interception, and public safety. Worked in Atlanta, GA.
- **inVentiv (www.inventivhealth.com)** – **pharmaceutical / healthcare** – a global healthcare leader that partners with more than 325 industry-leading healthcare companies to provide services on an out-sourced or co-sourced basis to take pharmaceutical products from development through launch to commercial success. inVentiv delivers its customized clinical trials, sales, marketing, and communications solutions through its four core business segments: inVentiv Clinical, inVentiv Communications, inVentiv Commercial, and inVentiv Patient Outcomes. Worked in NJ, OH, and TX.
- **Welbilt Inc (www.welbilt.com)** – **manufacturing** – formerly Manitowoc Foodservice, a global company focused on the design, manufacture, and supply of food and beverage equipment. Performed year-end balance sheet audit and review. Also performed a process analysis on manufacturing and warehousing, beginning with the sales order through shipping, including acquisition of raw materials, work in process, standard costing, and inventory. [**co-sourced internal audit, pre-audit, and post-acquisition integration, not SOX**] Worked in KY and CO.
- **AEGON N.V. (www.aegon.com)** is the parent of IDEX Mutual Funds (reorganized as Transamerica Asset Management, **www.transamerica.com**).
- As Managing Director and Director of Global Business Development from 2000-2002, I lived and worked in Luxembourg as an expat. From Luxembourg, I worked locally with AEGON sister companies and distributors in Edinburgh, Scotland; London, England; Dublin, Ireland; The Hague, Netherlands; Madrid, Spain; Milan, Italy; Geneva and Zurich, Switzerland; Hong Kong, China; and various locations in Canada.
- As Interim Controller, I represented AEGON's interests in an international joint venture from 1999-2000. I participated in Audit Committee and Board of Director's meetings.

AEGON Transamerica Experience Detailed